

Annexure-1
Name of the corporate debtor: Rathi Super Steel Limited
Date of commencement of liquidation: 19.06.2020
List of stakeholders as on:15.11.2022

List of Secured financial creditors

(Amount in ₹)

| Sl. No | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any | |
|--------------|--------------------------|---------------------------|------------------------|---------------------------|-----------------|-------------------------------------|---|------------------------------|-----------------------------|----------------------------|--|--------------------------|------------------------------------|-----------------|--|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? | Details of Security Interest | Amount covered by guarantee | | | | | | % share in total amount of claims admitted |
| 1 | Corporation Bank | 15-07-2020 | 68,33,02,052 | 67,11,05,253 | Secured debt | Yes | Yes | Movable & Immovable Assets | 100% | 5.88% | - | - | 1,21,96,799 | - | NA |
| 2 | Punjab and Sindh Bank | 15-07-2020 | 9,99,55,345 | 9,97,52,929 | Secured debt | Yes | Yes | | 100% | 0.87% | - | - | 2,02,416 | - | NA |
| 3 | TamilNad Mercantile Bank | 20-07-2020 | 1,21,82,77,070 | 1,21,32,67,947 | Secured debt | Yes | Yes | | 100% | 10.63% | - | - | 50,09,123 | - | NA |
| 4 | ASREC | 17-07-2020 | 82,41,28,489 | 82,25,32,299 | Secured debt | Yes | Yes | | 100% | 7.20% | - | - | 15,96,190 | - | NA |
| 5 | J&K Bank | 20-07-2020 | 1,53,05,45,825 | 1,53,05,45,825 | Secured debt | Yes | Yes | | 100% | 13.41% | - | - | - | - | NA |
| 6 | State Bank of India | 21-07-2020 | 72,85,26,094 | 72,30,84,047 | Secured debt | Yes | Yes | | 100% | 6.33% | - | - | 54,42,047 | - | NA |
| 7 | Syndicate Bank | 18-07-2020 | 1,06,04,02,586 | 1,04,12,16,441 | Secured debt | Yes | Yes | | 100% | 9.12% | - | - | 1,91,86,145 | - | NA |
| 8 | Bank of Baroda | 20-07-2020 | 3,76,96,15,080 | 3,47,56,87,510 | Secured debt | Yes | Yes | | 100% | 30.44% | - | - | 29,39,27,570 | - | NA |
| 9 | Federal Bank | 10-07-2020 | 16,31,63,181 | 16,31,63,181 | Secured debt | Yes | Yes | | 100% | 1.43% | - | - | - | - | NA |
| 10 | United Bank of India | 20-07-2020 | 71,02,20,731 | 71,02,20,731 | Secured debt | Yes | Yes | | 100% | 6.22% | - | - | - | - | NA |
| 11 | Axis Bank | 28-08-2020 | 1,17,789 | 72,152 | Secured debt | Yes | Yes | | 100% | 0.001% | - | - | 45,637 | - | NA |
| Total | | | 10,78,82,54,242 | 10,45,06,48,315 | | | | | 91.53% | - | - | 33,76,05,927 | - | | |